



Sheet Metal Workers' National Pension Fund

September 2023

RE: State Tax Withholding

Dear Benefit Recipient:

Fund records show that you currently have state tax withheld from your monthly pension. This is to serve as notice that effective January 1, 2024, the Fund will no longer provide state income tax withholding except for the Commonwealth of Virginia, which is where the Fund is administered.

If you have any questions regarding the effect this change will have on your state income taxes, you should discuss with a qualified tax advisor. The change will not affect your current federal withholding.

You may change your federal withholding at any time by completing the Form W-4P, which is available on the Fund's website at www.smwnpf.org.

Sincerely,

Fund Office